

# Strategic Risk Management – Managing Financial Risks for Treasury, Investment and Banking Operations

Programme Code: HGRS00P25082

**29 August 2025 (Friday)**  
**12:00nn – 2:00pm**

**2 HOURS**  
HKIB ECF SFC  
CPD CPD CPT

## Programme Outline

In today's volatile financial landscape, marked by market fluctuations, geopolitical uncertainties, and President Trump's 2025 tariffs, effective risk management is critical for treasury and investment operations.

### Course Objectives:

- Learn practical methods to measure and control market, credit, liquidity, and geopolitical risks, including impacts from 2025 tariffs, in corporate treasury, investment, and banking.
- Learn to apply cost-effective tools to manage different risks.
- Enhance decision-making to balance risk and return while ensuring compliance, using real-life case studies.
- Reference COSO ERM principles to ground practical applications in a modern, strategic framework

## Speaker Introduction

The speaker possesses over 20 years of experience in the financial sector, spanning global banks, prominent insurers and esteemed public-sector corporates, with specialisation in Strategic Financial Management, Corporate Treasury, Investment Management, and Global Transaction Banking. The speaker has held several senior roles in these organisations. He previously served as Group Treasurer at a prestigious public-sector organization in Hong Kong and as Executive Director and Asia Transaction Banker at a leading global bank. Additionally, he held a senior position in the Group Treasury Department of Asia's largest insurer. The speaker also served as Investment Director and Head of Treasury at a prominent insurance company headquartered in Canada. Early in his career, he contributed to the investment management of the Hong Kong Exchange Fund. He is a CFA Charterholder, a Fellow of the ACCA, a Certified Treasury Professional, and a Lean Six Sigma Black Belt.

## APPLY NOW!

Enquiry :  
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<https://hkib.org/page/185>

## Target Audiences

1. Banking Practitioners;
2. Financial Professionals, Treasury Managers, IT Professionals;
3. Risk Managers and Compliance Officers;
4. HKIB Professional Qualification Holders :



## Programme Delivery

Virtual Classroom (Zoom)  
Cantonese

## Application DEADLINE

22 August 2025 (Friday)



PRICE  
LIST

Price

Individual  
Member  
HKD

HKD660

Staff of  
Corporate  
Member  
HKD

HKD800

Non-  
Member  
HKD

HKD880